

# FINANCIAL AID APPLICATION

The Alford Lake Camp Scholarship Committee offers financial assistance to deserving campers on the basis of demonstrated need, as determined by **analysis of this financial aid application and review of all pages of the most recent federal income tax return**. Applications and **tax returns** are held in strict confidence. Please explain any unusual entries on a separate sheet. Thank you.

Camper's name: Mailing address:

Enrolling for: OSession I OSession II OFull Season	□Special Trip □Junior CT □Senior CT
Was your child enrolled at ALC last summer?	Were you awarded aid last summer?

#### **PARENTS INFORMATION**

Did either parent attend summer camp as a child? If so, what camp? State:

Camper's natural or adoptive parents are Divorced Date:

If separated or divorced, name of parent who has custody of camper:

Name of parent who claimed camper as an income tax exemption:

#### Please give ALL Parent/Guardian information below:

□Father Name: Address:	□Stepfather	□Guardian	Deceased Age:	□Mother Name: Address:	□Stepmother	□Guardian	Deceased Age:
Phone: (h)	)	(w)		Ph	one: (h)		_(w)
Occupatio Title:	n:	Yea	rs employed:	Occupation Title:	n:	Years	employed:

#### Provide information for all children, including camper and other household dependents

Name	Age	School or College attending	Year in School	Total Costs	Total Financial Aid	Parents' Contribution
					Awarded	

	<b>Combined Parents</b>	Camper	2011 Update *
Adjusted Gross Income reported on most recent tax return filed with IRS dated:			
<b>Untaxed Income and Benefits</b> including but not limited to Social Security, TANIF and Veteran's benefits and child support payments.			
<b>Education Credits</b> (Hope and Lifetime learning tax credits)			
<b>Child Support</b> (that you pay to another because of divorce or separation)			
<b>Taxable Earnings</b> from Federal Work-Study or other need-based work programs			
<b>Other Reported Income</b> to IRS in parents' gross income, including but not limited to student grants, scholarships, fellowships and others			
State & Federal Income Tax Paid for most recent tax return filed dated:			
Cash, Savings & Checking Balances			

	Combined Parents	Camper	
<b>Custodial Account Balances</b> (UGMA, UTMA)			
Money Market Accounts			
Certificate of Deposit Balances			
Stock, Bond, Mutual Fund Balances			
Trust Account Balances			
Other Taxable Balances			
<b>Current Value of Real Estate</b> (not including your primary residence)			
Current Balance of any College Savings Plans			
Current Balance of any Education IRAs			

\*Please provide updated information if anything has changed significantly from the tax forms given us.

Fair Market Value of Primary	
Residence	
Amount of Still Owed on Home	
Year Home was Purchased	
Amount of Monthly Mortgage or	
Rent	
Fair Market Value of	
Automobile(s)	
Amount of Monthly Automobile	
Payments	
Credit Card Debt	
Amount of Monthly Credit Card	
Payments	

Annuity (fixed and variable)	
Balances	
Pension Plan Balances	
IRA Balances	
Income from Pension, Rents,	
Trusts or Annuities	
Alimony or Other Income	
Estimated Adjusted Gross Income	
for Current Year	

## Do you expect the following to occur in 2016:

A change in marital status?	Yes/No
A change in the number of dependents?	Yes/No
A substantial change in your income?	Yes/No
A substantial change in your withholdings?	Yes/No
A substantial change in your deductions?	Yes/No
A substantial change in your assets?	Yes/No

Please provide details for all YES responses.

### \*\*\*\*PLEASE ATTACH COPIES OF YOUR MOST RECENT FEDERAL INCOME TAX RETURN\*\*\*\*

#### **ADDITIONAL INFORMATION**

If grandparents or other family members expect to help with costs, how much will they provide? §

As parents, how much do you feel you can contribute to your daughter's summer expenses? §

Please describe any unusual circumstances or additional information that might affect your ability to contribute to summer costs at ALC:

Signatures on this application attest to the completeness and accuracy of the information provided.

Signature of father/stepfather/guardian

Signature of mother/stepmother/guardian

Date
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Date

COMPLETED FINANCIAL AID INFORMATION MUST BE RECEIVED BY DECEMBER 31, 2015, IN ORDER FOR THE SCHOLARSHIP COMMITTEE TO CONSIDER THE APPLICANT.

**Send to:** Alford Lake Camp, 5 Salt Marsh Way, Cape Elizabeth, ME 04107 **Include:** All pages of current tax return & **\$100 deposit** (if not already sent)